FLORIDA PROJECT

The Waste Conversion Technology recycles co-mingled waste into marketable byproducts with zero emissions. The system is a result of nearly 10 years of design and development by our manufacturing partners Gold Seal Industries. This system can transform several industries by monetizing waste products and is applicable to a variety of highly polluting sectors such as coal, medical waste, MSW (municipal solid waste), tires as well as contaminated water, contaminated soil, construction debris, and much more.

The Florida Project will convert automobile and truck tires to marketable products worth \$9 million to \$12 million a year. This project is a result of an extended effort in acquiring the feedstock (tires) agreement, preparing the processing site and getting all the numerous Florida permits. This in now all in place awaiting the arrival of the "Conversion Technology System". The System cost is \$30 million. The System will convert the tires to diesel fuel, electricity, carbon black and steel.

The system will produce 10,000 gallons of diesel fuel, tons of carbon black, tons of steel, or enough electricity to power the homes of 50,000 residents each day.

This one time offer provides for a return of the capital (\$30 million) plus 10% (\$3 million) in two years plus a 30% ownership of the project for the next 28 years. The result is a return of \$87 million to \$115 million for a two year investment of \$30 million. Future investment opportunities will return significant returns but will not include any ownership of the projects.



- **③ DIXIE COUNTY**
- **~** INVESTMENT
- \$ 30 MILLION

30%

Ownership of project for 28 yrs.

30M

Thirty Million base investment

2YR.

Two year return on investment

COMMODITY



SynTech Global, LLC works with an internal buyers consortium that will purchase all commodities weekly from the waste conversion process. All commodity transactions are contractually secured.

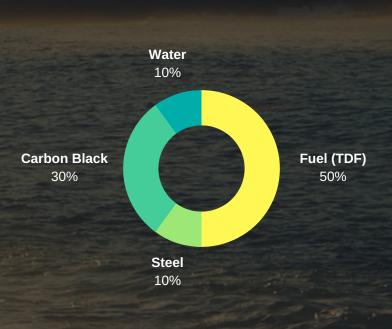


The systems
performance is covered
by a 120% Lloyd's of
London insurance policy
as well as an extended
20 year manufacturers
warranty.



The majority of commodity outputs are tire derived fuels and carbon black.

COMMODITY OUTPUT



The above chart represents the estimated commodity output of the Florida Project. Tire derived fuels, carbon black, Medical grade drinking water and steel are the main commodities.